

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
)	
THE KRYSTAL COMPANY, <i>et al.</i> , ¹)	Case No. 20-61065
)	
)	
Debtors.)	(Joint Administration Requested)
_____)	

NOTICE OF DESIGNATION OF COMPLEX CHAPTER 11 CASE

This bankruptcy case was filed on January 19, 2020. The Debtor believes that this case qualifies as a Complex Chapter 11 Case because:

<u> X </u>	The Debtor has total debt or total assets of more than \$25 million, excluding claims of insiders (as defined in 11 U.S.C. §101);
<u> X </u>	There are more than 400 parties in interest in this case, excluding former and current employees;
_____	Claims against or interests in the Debtor are publicly traded; or
_____	Other (Substantial explanation is required. Attach additional sheets if necessary.); and
<u> X </u>	The Debtor is not an individual; and
<u> X </u>	The Debtor does not own single asset real estate, or it does own single asset real estate but treatment as a Complex Chapter 11 Case is justified (attach explanation explaining the circumstances).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: The Krystal Company (4140); Krystal Holdings, Inc. (5381); and K-Square Acquisition Co., LLC (8916). The location of the Debtors' corporate headquarters and service address is: 1455 Lincoln Parkway, Suite 600, Dunwoody, Georgia 30346.

Date: January 19, 2020
Atlanta, Georgia

Respectfully submitted,

KING & SPALDING LLP

/s/ Sarah R. Borders

Sarah R. Borders

Georgia Bar No. 610649

Jeffrey R. Dutson

Georgia Bar No. 637106

Leia Clement Shermohammed

Georgia Bar No. 972711

KING & SPALDING LLP

1180 Peachtree Street NE

Atlanta, Georgia 30309

Telephone: (404) 572-4600

Email: sborders@kslaw.com

Email: jdutson@kslaw.com

Email: lshermohammed@kslaw.com

*Proposed Counsel for the Debtors in
Possession*